

National Productivity Board



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The establishment of the National Productivity Board

Recommendation by the European Commission regarding the establishment of National Productivity Boards by EU member states

September 20, 2016

March 31, 2018

Date by which **National Productivity Boards were to be established**

To the date:

10 of 19 Eurozone countries
+ 3 countries outside the

The Slovak National Productivity Board is established based on the Council Recommendation of 20 September 2016 on the establishment of National Productivity Boards

September 1, 2019



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Tasks of the NPB

The primary task of the NPB is to monitor, analyze and evaluate the productivity and competitiveness of the Slovak Republic

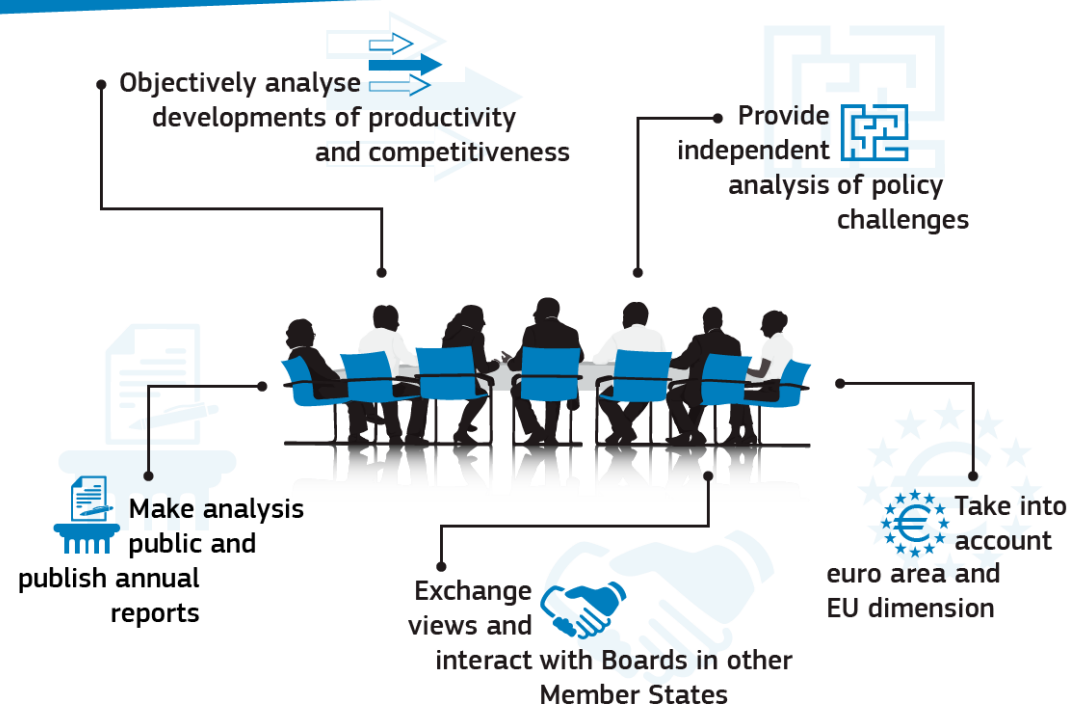
More specifically, the NPB's duty will be to analyze any developments that may have had an impact on productivity and competitiveness, conduct independent analyses and strengthen intra-national political dialogue

The NPB will publish an Annual report on the development of national productivity and competitiveness

Becoming more productive is key to boosting competitiveness, jobs and growth. In response to the Commission's proposals to implement the **Five President's Report** on completing Europe's **Economic and Monetary Union**, the Council has recommended to euro area Member States to establish or identify independent

NATIONAL PRODUCTIVITY BOARDS.

Their tasks are to:



Economic and Financial Affairs



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Members of the NPB

With a voting right (representatives of):

- Institute for Strategy and Analysis,
- Institute of Financial Policy,
- Institute of Social Policy,
- Institute of Educational Policy,
- Center for Economic Issues,
- Office of the Deputy Prime Minister of the Slovak Republic for Investments and Informatization,
- Slovak Academy of Sciences,
- The National Bank of Slovakia,
- The Council for Budget Responsibility,
- Slovak Banking Association,
- Statistical Office of the Slovak Republic.

Without a voting right, whereby the vote is only advisory in its nature (representatives of):

- The Confederation of Trade Unions of the Slovak Republic,
- Federation of Employers' Association of the Slovak Republic,
- The National Union of Employers,
- The Slovak Chamber of Commerce,
- Supreme Audit Office of the Slovak Republic,
- Club 500.



Tasks of the ISA

The secretariat of the NPB is the Institute for Strategy and Analysis (ISA)

The ISA drafts the Annual Report in consultation with the Members of the NPB, including soliciting the Members' cooperation when collecting the required data

It prepares analyses in the area of competitiveness and innovation, possibly in cooperation with external actors within the public sector and the academia

It participates in the European network of NPBs

It facilitates organizational preparations associated with the assembly of the NPB

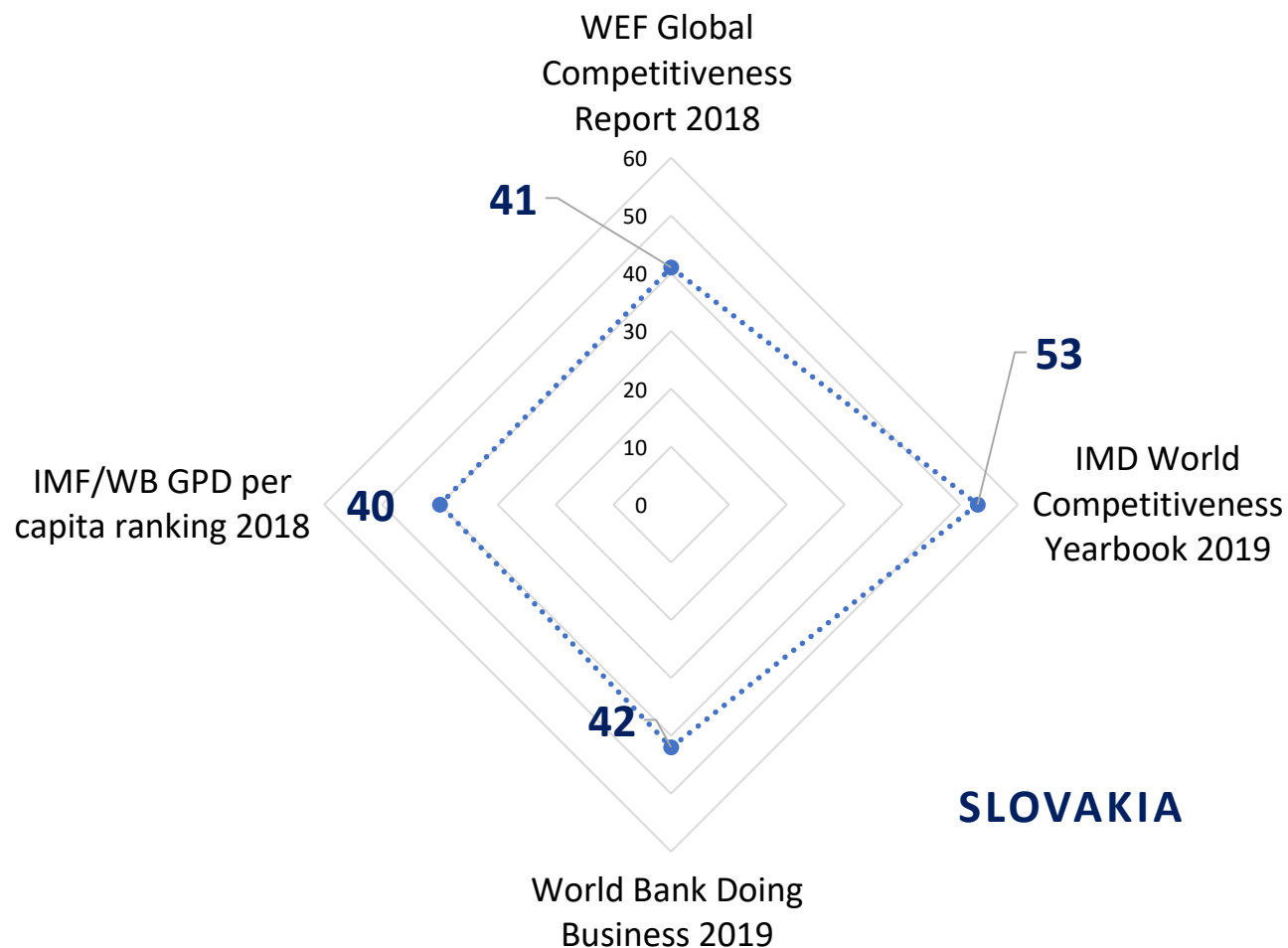
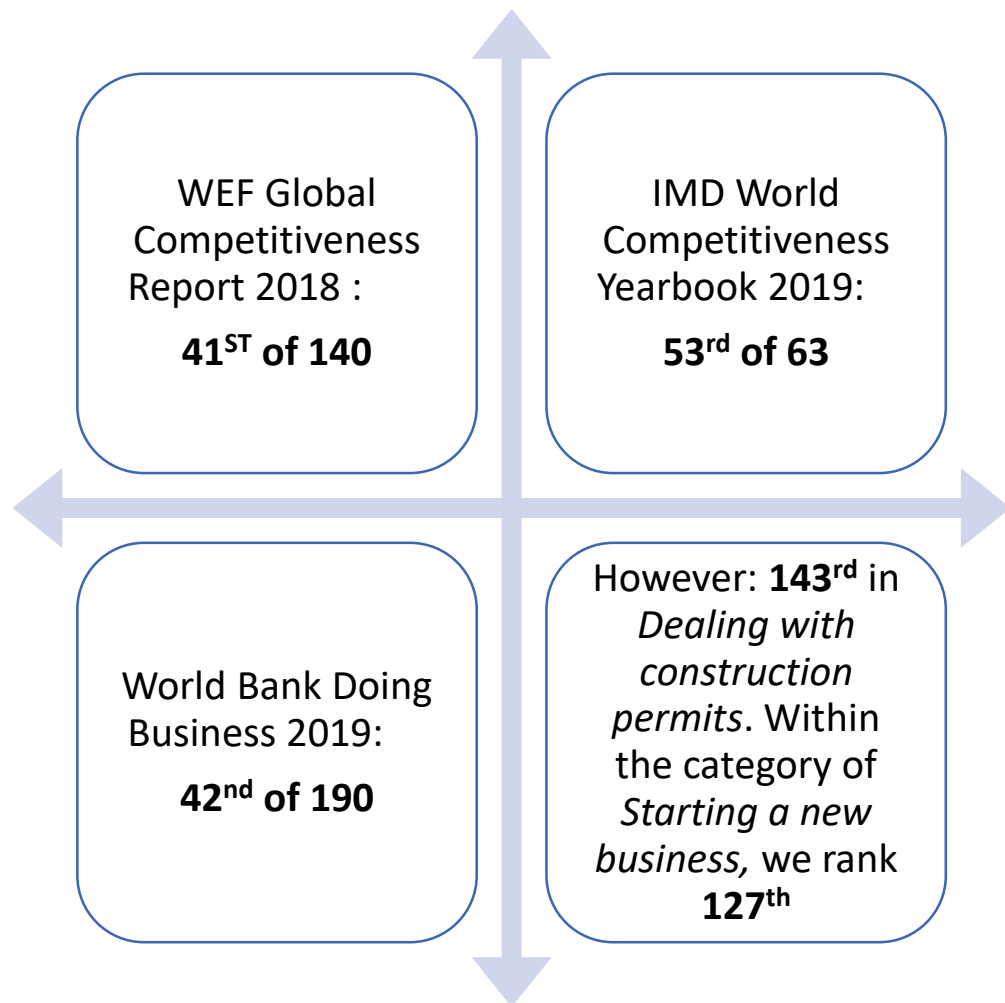


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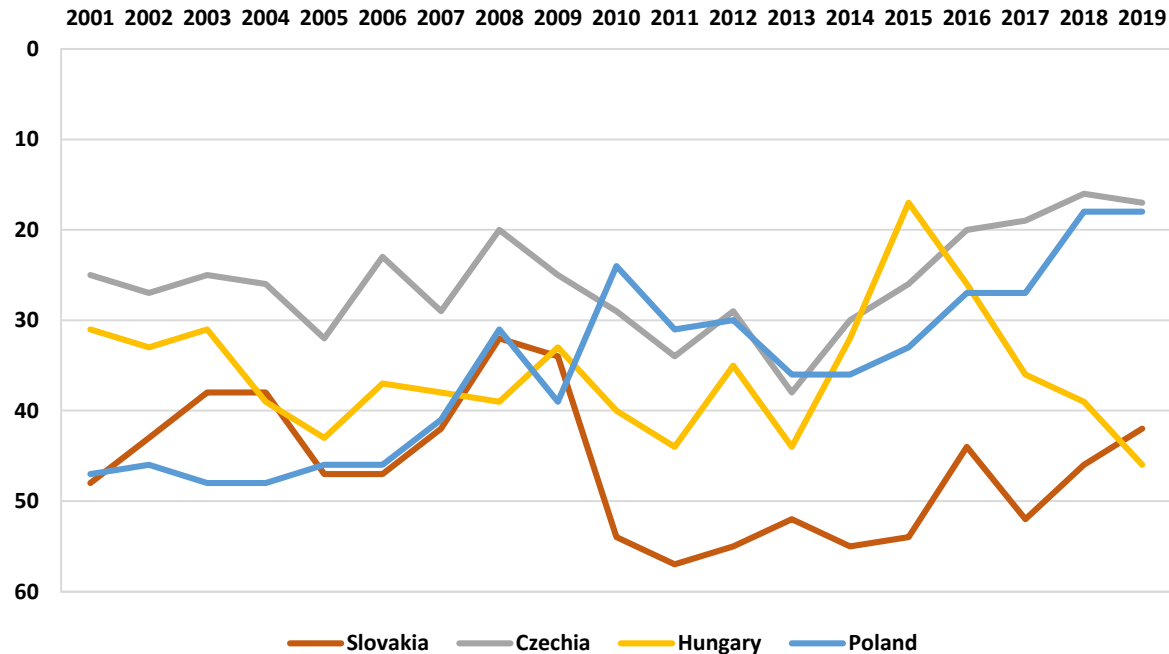
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Slovakia in international rankings



Slovakia in regional comparisons

IMD economic performance index



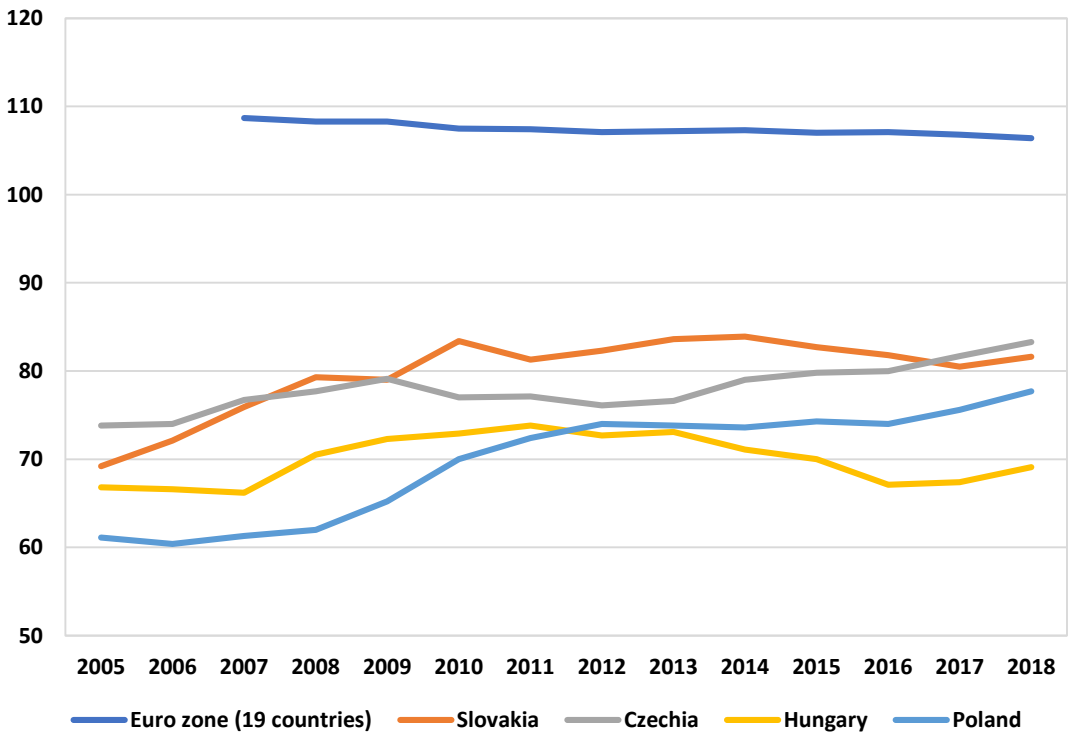
The index is composed of indicators in the following areas (Slovakia's ranking as of 2019 is indicated in brackets):

Domestic economy	(39 th)
International trade	(19 th)
Foreign investment	(56 th)
Employment	(47 th)
Prices	(23 rd)

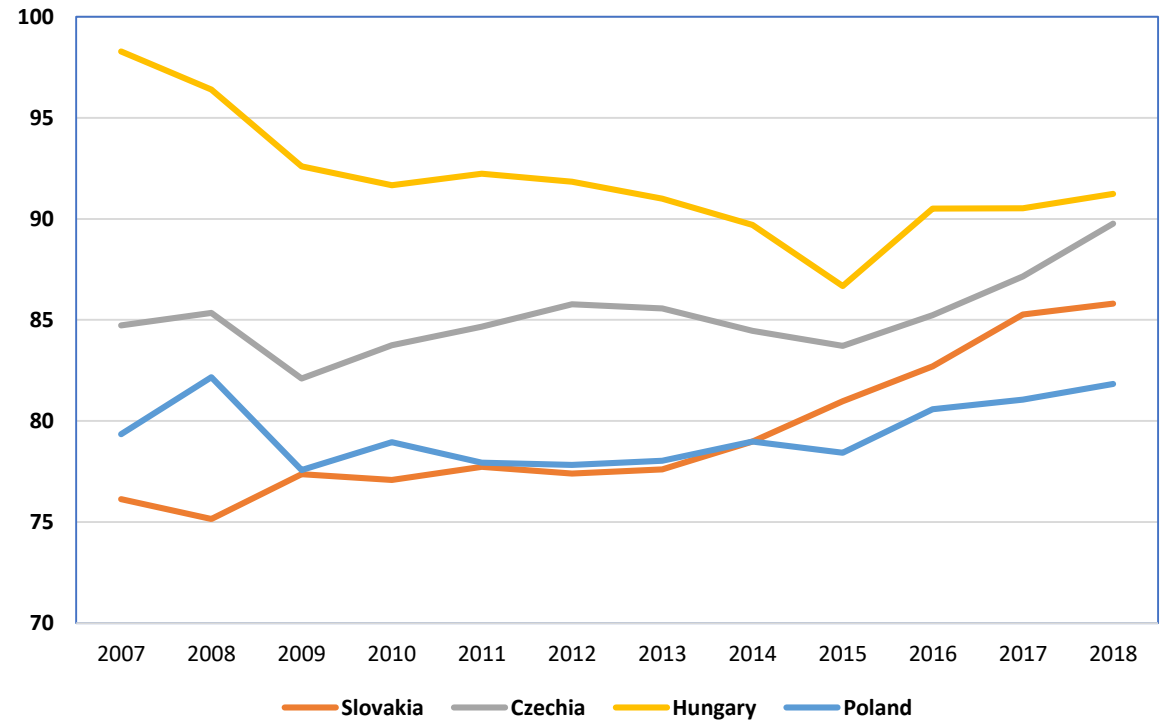


Comparing labor productivity with V4 and Eurozone countries

Nominal labor productivity per person (% of EU average)



Compensation of employees (% of EU average)



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Suggested thematic areas



Economic performance and international comparisons



Innovation



Investment, infrastructure and ESIF



Education



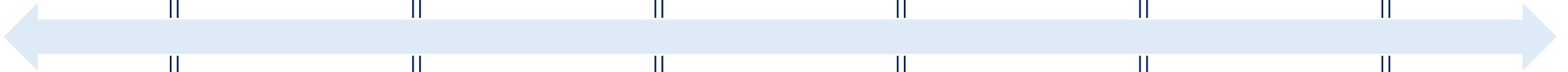
Demographics and the labor market



Institutional quality



Public finance and financial markets



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Proposed timeline

**Draft report:
December 31, 2019**

**First report
published:
March/April 2020**

**Revisions to the report:
January/February 2020**



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Thank you for your attention

ISA team



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